

Table 1. U.S. Petroleum Balance Sheet, Week Ending 2/26/2021

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	2/26/21	2/19/21	Difference	Percent Change	2/28/20	Difference	Percent Change
Crude Oil .....	1,122.4	1,100.8	21.6	2.0	1,079.1	43.3	4.0
Commercial (Excluding SPR) <sup>1</sup> .....	484.6	463.0	21.6	4.7	444.1	40.5	9.1
Strategic Petroleum Reserve (SPR) <sup>2</sup> .....	637.8	637.8	0.0	0.0	635.0	2.8	0.4
Total Motor Gasoline <sup>3</sup> .....	243.5	257.1	-13.6	-5.3	252.0	-8.6	-3.4
Reformulated .....	0.0	0.0	0.0	-12.8	0.1	0.0	-24.1
Conventional .....	22.4	24.4	-1.9	-8.0	25.9	-3.5	-13.4
Blending Components .....	221.0	232.7	-11.7	-5.0	226.1	-5.1	-2.3
Fuel Ethanol .....	22.4	22.8	-0.4	-1.6	25.0	-2.5	-10.2
Kerosene-Type Jet Fuel .....	38.7	41.2	-2.5	-6.1	42.0	-3.3	-7.8
Distillate Fuel Oil <sup>3</sup> .....	143.0	152.7	-9.7	-6.4	134.5	8.5	6.3
15 ppm sulfur and Under <sup>3</sup> .....	131.2	139.7	-8.6	-6.1	120.3	10.9	9.0
> 15 ppm to 500 ppm sulfur .....	3.6	3.6	0.0	-0.7	4.5	-0.9	-20.2
> 500 ppm sulfur .....	8.3	9.4	-1.1	-12.0	9.7	-1.4	-14.7
Residual Fuel Oil .....	31.6	32.2	-0.6	-2.0	30.6	1.0	3.3
Propane/Propylene <sup>4</sup> .....	41.2	43.5	-2.2	-5.2	64.6	-23.3	-36.1
Other Oils <sup>5</sup> .....	276.9	272.2	4.7	1.7	280.5	-3.6	-1.3
Unfinished Oils .....	88.6	88.1	0.5	0.6	98.0	-9.4	-9.6
Total Stocks (Including SPR) <sup>2,3,4</sup> .....	1,919.8	1,922.5	-2.8	-0.1	1,908.2	11.6	0.6
Total Stocks (Excluding SPR) <sup>3,4</sup> .....	1,282.0	1,284.8	-2.8	-0.2	1,273.2	8.8	0.7

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages Week Ending			Cumulative Daily Average		
	2/26/21	2/19/21	Difference	2/28/20	Difference	2/26/21	2/28/20	Percent Change	2/26/21	2/28/20	Percent Change

## Crude Oil Supply

(1) Domestic Production <sup>6</sup> .....	10,000	9,700	300	13,100	-3,100	10,375	13,025	-20.3	10,663	12,997	-18.0
(2) Alaska .....	464	481	-17	474	-10	487	479	1.7	498	481	3.5
(3) Lower 48 .....	9,500	9,200	300	12,600	-3,100	9,875	12,525	-21.2	10,163	12,497	-18.7
(4) Net Imports (Including SPR) .....	3,941	2,285	1,655	2,084	1,857	2,875	2,909	-1.1	2,907	3,032	-4.1
(5) Imports .....	6,292	4,599	1,692	6,238	54	5,661	6,495	-12.8	5,813	6,537	-11.1
(6) Commercial Crude Oil .....	6,292	4,599	1,692	6,238	54	5,661	6,495	-12.8	5,813	6,537	-11.1
(7) Imports by SPR .....	0	0	0	0	0	0	0	0.0	0	0	0.0
(8) Imports into SPR by Others .....	0	0	0	0	0	0	0	0.0	0	0	0.0
(9) Exports .....	2,351	2,314	37	4,154	-1,803	2,786	3,586	-22.3	2,906	3,505	-17.1
(10) Stock Change (+/build; -/draw) .....	3,080	184	2,897	112	2,968	308	325	--	-21	231	--
(11) Commercial Stock Change .....	3,080	184	2,897	112	2,968	320	325	--	-15	231	--
(12) SPR Stock Change .....	0	0	0	0	0	-11	0	--	-6	0	--
(13) Adjustment <sup>7</sup> .....	-957	429	-1,386	624	-1,581	-6	375	--	224	433	--
(14) Crude Oil Input to Refineries .....	9,903	12,230	-2,327	15,696	-5,793	12,936	15,983	-19.1	13,815	16,231	-14.9

## Other Supply

(15) Production .....	6,813	6,774	39	7,145	-332	7,001	7,136	-1.9	7,112	7,184	-1.0
(16) Natural Gas Plant Liquids <sup>8</sup> .....	5,323	5,323	0	4,972	351	5,323	4,972	7.1	5,312	4,997	6.3
(17) Renewable Fuels/Oxygenate Plant .....	841	650	191	1,148	-307	830	1,121	-25.9	896	1,128	-20.5
(18) Fuel Ethanol .....	849	658	191	1,079	-230	838	1,051	-20.2	888	1,057	-16.0
(19) Other <sup>9</sup> .....	-8	-8	0	70	-78	-8	70	-111.8	7	70	-89.4
(20) Refinery Processing Gain .....	649	801	-152	1,025	-376	848	1,043	-18.8	904	1,060	-14.7
(21) Net Imports <sup>10</sup> .....	-1,643	-2,681	1,038	-3,606	1,963	-2,419	-3,816	--	-2,746	-3,535	--
(22) Imports <sup>10</sup> .....	2,350	1,750	600	1,971	379	2,076	1,734	19.7	2,103	1,951	7.8
(23) Exports <sup>10</sup> .....	3,993	4,431	-438	5,577	-1,584	4,496	5,550	-19.0	4,849	5,486	-11.6
(24) Stock Change (+/build; -/draw) <sup>3,11</sup> .....	-3,479	-2,157	-1,322	-1,800	-1,679	-1,849	-891	--	-1,087	-202	--
(25) Adjustment <sup>12</sup> .....	208	208	0	230	-23	208	230	--	202	213	--

## Products Supplied

(26) Total <sup>13</sup> .....	18,759	18,688	72	21,265	-2,506	19,574	20,426	-4.2	19,469	20,296	-4.1
(27) Finished Motor Gasoline <sup>14</sup> .....	8,148	7,207	942	9,186	-1,038	7,905	8,965	-11.8	7,858	8,826	-11.0
(28) Kerosene-Type Jet Fuel .....	1,285	979	306	1,707	-422	1,176	1,551	-24.2	1,156	1,601	-27.8
(29) Distillate Fuel Oil .....	3,788	3,932	-145	3,919	-131	4,120	3,896	5.8	4,051	3,890	4.1
(30) Residual Fuel Oil .....	371	285	86	263	108	292	224	30.0	240	258	-7.1
(31) Propane/Propylene .....	1,487	951	536	1,784	-298	1,628	1,680	-3.1	1,696	1,529	11.0
(32) Other Oils <sup>15</sup> .....	3,682	5,334	-1,653	4,406	-725	4,454	4,109	8.4	4,468	4,191	6.6

## Net Imports of Crude and Petroleum Products

(33) Total .....	2,298	-395	2,694	-1,522	3,820	456	-907	-150.3	161	-503	-132.1
------------------	-------	------	-------	--------	-------	-----	------	--------	-----	------	--------

-- = Not Applicable.

<sup>1</sup> Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries and tank farms or in transit thereto, and in pipelines.<sup>2</sup> Includes non-U.S. stocks held under foreign or commercial storage agreements.<sup>3</sup> Excludes stocks located in the "Northeast Heating Oil Reserve", "Northeast Regional Refined Petroleum Product Reserve", and "State of New York's Strategic Fuels Reserve Program." For details see Appendix C.<sup>4</sup> Prior to April 10, 2020 this included stocks of propylene held at terminals.<sup>5</sup> Includes weekly data for NGLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.<sup>6</sup> Domestic crude oil production includes lease condensate and is estimated using a combination of short-term forecasts for the lower 48 states and the latest available production estimates from Alaska. Weekly crude oil production estimates are rounded to the nearest 100,000 b/d at the U.S. and lower 48 state levels. For more details see Appendix B, under "Data Obtained Through Models."<sup>7</sup> Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.<sup>8</sup> Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.<sup>9</sup> Includes denaturants (e.g. Pentanes Plus) and other renewables (e.g. biodiesel). Prior to April 10, 2020 this included other oxygenates (e.g. ETBE and MTBE).<sup>10</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGLs and LRGs.<sup>11</sup> Includes an estimate of minor product stock change based on monthly data.<sup>12</sup> Includes monthly adjustments for hydrogen and other hydrocarbon production.<sup>13</sup> Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).<sup>14</sup> See Table 2, footnote #3.<sup>15</sup> Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.